



# Town of Henrietta 2020 Preliminary Budget

Stephen L. Schultz, Supervisor

M. Rick Page, Councilperson  
Scott M. Adair, Councilperson

Robert Barley, Jr., Councilperson  
Michael J. Stafford, Councilperson

# 2019 Year in Review

## Major Expenditures:



Clockwise from top: New Library, Martin Road Tennis Courts, Pre-school Playground, two new Plow Trucks, Castle Road Culvert, Senior Center Roof

# 2019 Year in Review

## ▶ Projected Expenses/Revenues to Budget

◦ Fund	Expenses	Revenues
◦ General	\$100,000 under	\$1,300,000 over
◦ Highway	\$50,000 under	\$38,000 under
◦ Library	\$80,000 under	\$10,000 under
◦ Drainage	\$700,000 under *	\$2,600 over
◦ Sewer	\$158,000 under	\$250,000 over ◇

- \* Castle Road Culvert was well under estimates
- ◇ Includes 2018 revenue that came in 2019 & 2017 and 2018 Sewer HUD Grants



# 2020 Budget Overview

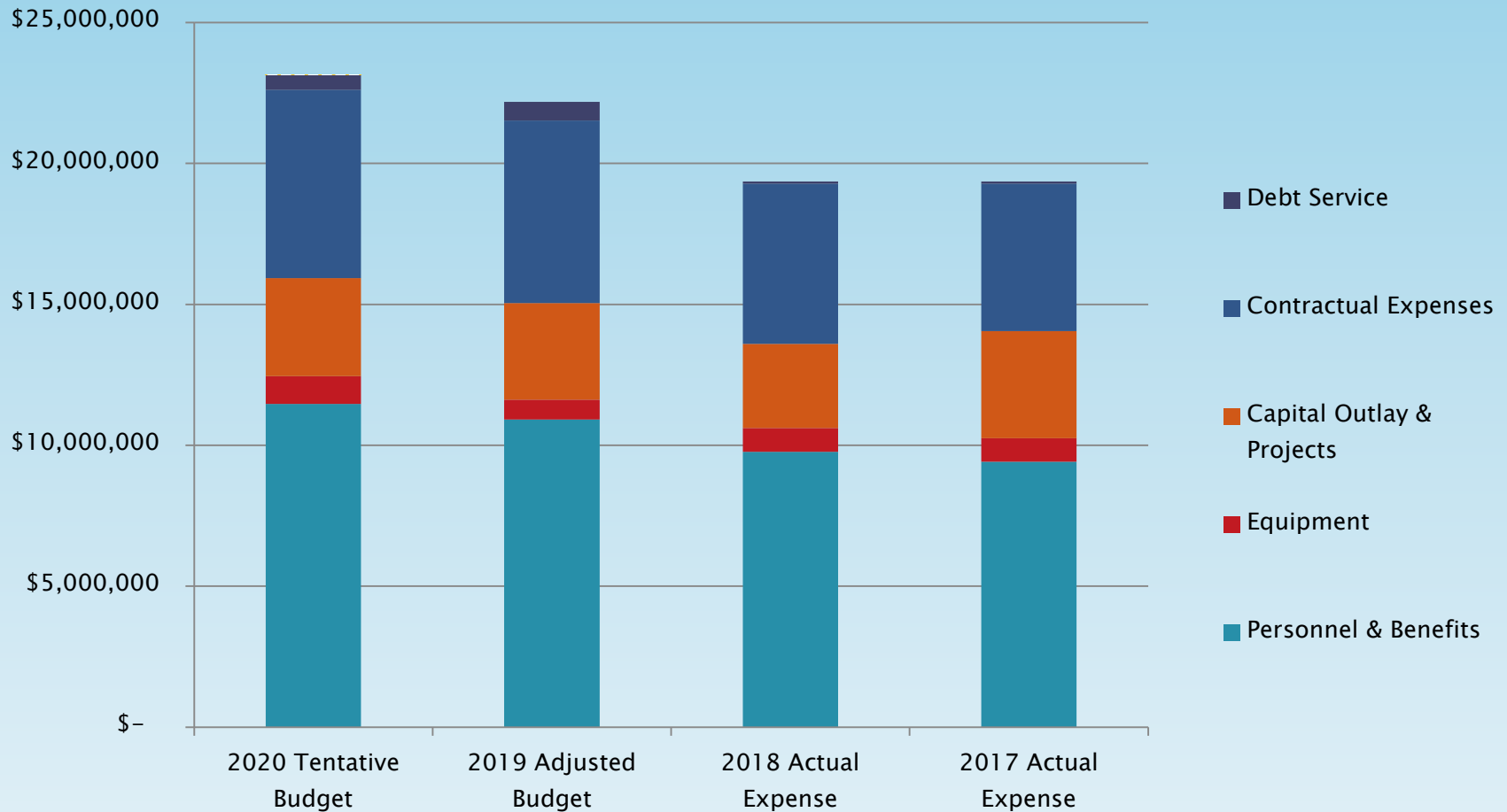
**Total Preliminary Budget:  
\$23,136,041**

(net of Fund Transfers, Admin Chargebacks and  
Transportation District Project)



# Year over Year Expenditures

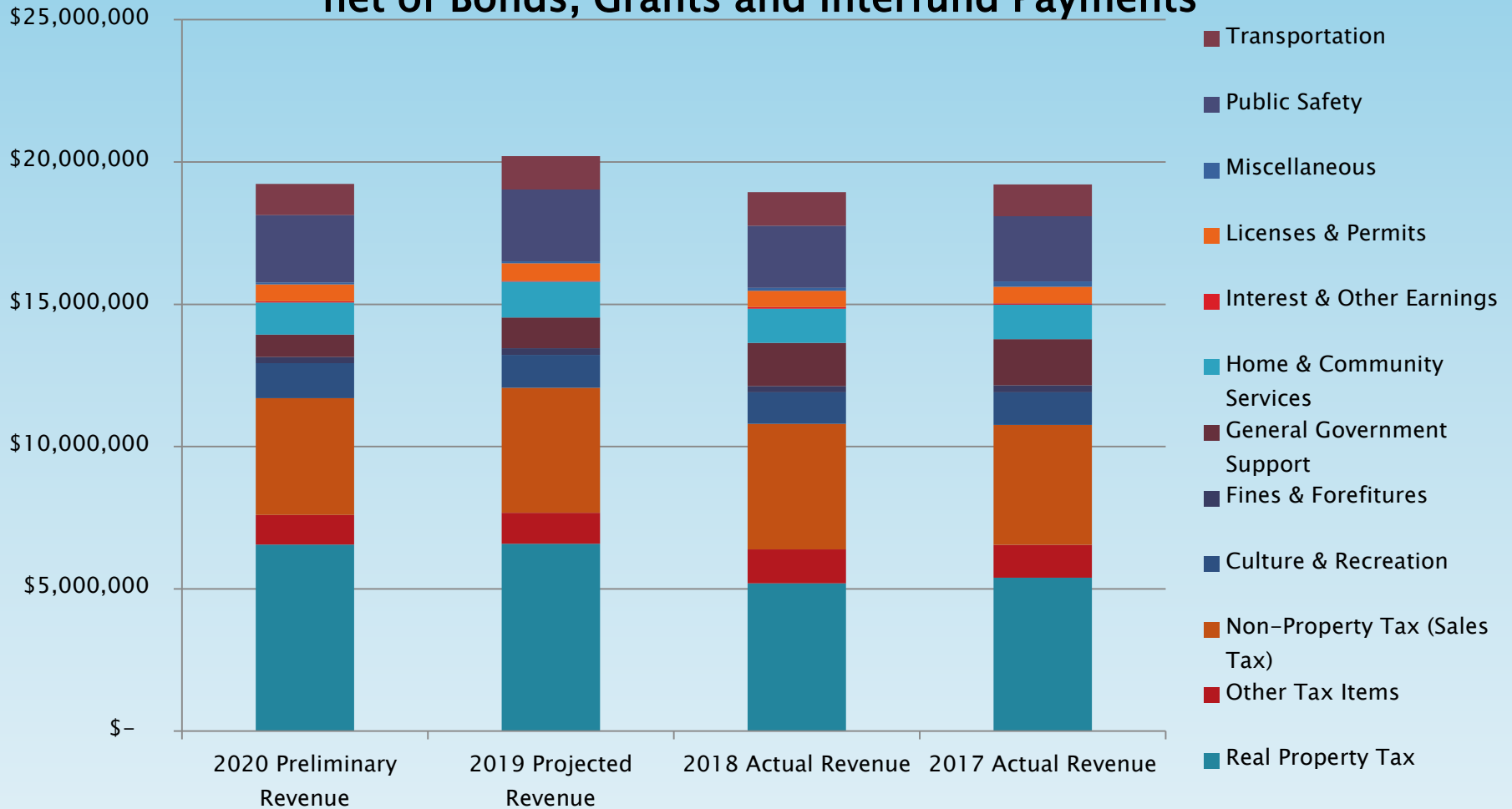
## Category of Expense net of Fund Transfers, Admin Chargebacks and Transportation Project



# Year over Year Revenues

## Category of Revenue

net of Bonds, Grants and Interfund Payments





# Tax Levy vs Tax Rate

- ▶ The Tax Levy is the sum total of how much we collect in property taxes
- ▶ The Tax Rate is the Tax Levy divided by the Total Assessed Value of Taxable Properties in Town and is generally expressed as an amount per \$1,000 of assessed value
- ▶ So, for instance, if you have a \$4–Million tax levy and \$4–Billion in taxable properties, then the Tax Rate would be \$1 per \$1,000 of assessed value



# Real Growth versus Total Growth

- ▶ Real Growth in the Town is due to new construction or enlargements or improvements of existing properties.
- ▶ Total Growth includes the Real Growth as well as the growth due to increases in assessed values.
- ▶ For this year, the real growth is 2%, which is what it has been for a number of years now.
- ▶ The total growth is 5%, so 3% of that is due to rising house prices.





# When do Taxes Increase?

- ▶ Politicians love to claim they didn't raise taxes. What they generally mean is they didn't raise the Tax Rate.
- ▶ But when you hold the Tax Rate flat, you ARE increasing taxes if any portion of the Total Growth is due to rising assessments.
- ▶ If you only increase the Tax Levy by the amount of the Real Growth, then you are truly holding taxes flat.



# 2020 Projected Tax Levy

Total projected Tax Levy is  
\$4,330,394

Projected Tax Levy Increase:  
\$0.00



# 2020 Projected Tax Rate Decrease

Estimated result is a tax rate **decrease** of approximately **4.71%** of the Town portion of your tax bill.

Anticipated rate of **\$1.335** per thousand

Awaiting final Town assessed value from Monroe County Real Property



# Preliminary Governmental Funds 2020 Budget

Code	Fund	Appropriations	Less: Estimated Revenues	Less: Fund Balance Applied	Amount to Be Raised By Taxes
	GOVERNMENTAL FUNDS				
A	General *	\$ 11,731,400	\$ 10,414,376	\$ 1,317,025	\$ -
DA	Highway	4,662,482	2,237,864	212,113	2,212,505
L	Library	2,488,845	270,900	100,056	2,117,889
	Total Governmental Funds	<u>\$ 18,882,728</u>	<u>\$ 12,923,140</u>	<u>\$ 1,629,194</u>	<u>\$ 4,330,394</u>

\* Includes Interfund Transfers to Highway (H) and Library (L) in the amount of \$869,590



# 2019 Tax Rates for Monroe County

Town	Net Town Rate
RIGA	0
<b>HENRIETTA</b>	<b>1.400866</b>
PERINTON	2.153367
MENDON	2.665388
PARMA	2.667474
PENFIELD	2.778954
PITTSFORD	3.20506
HAMLIN	3.671263
CLARKSON	3.752494
CHILI	3.845157
RUSH	4.218487
SWEDEN	4.582847
BRIGHTON	4.956248
WEBSTER	5.159947
WHEATLAND	5.308739
OGDEN	5.579305
IRONDEQUOIT	6.042021
GATES	6.045258
GREECE	6.28548



# 2020 Projected Special District Rate Changes

## Special Districts:

**Drainage** – Tax levy remains the same for an estimated **decrease** of **\$0.18**/unit

**Sewer** – Tax levy remains the same for an estimated **decrease** of **\$0.26**/unit

**Parks** – Tax levy remains the same

Awaiting final unit values from Monroe County Real Property



# 2020 Preliminary Budget Distribution

The 2020 Tentative Budget was distributed to the Town Board on September 25, 2019. Based on feedback and updated numbers from benefit providers, small adjustments were made. During the October 9, 2019 Town Board Meeting a presentation was delivered on the Tentative Budget.

The Preliminary Budget was forwarded to the Town Clerk on October 16<sup>th</sup> in advance of the Public Hearing.





# 2020 Preliminary Budget Inclusions

Addressing needs for the Town with  
additional positions:

Highway: +2

To help with plowing and paving

Building and Grounds Maintenance: +1

To help with mowing

Engineering: +1

To help redesign drainage system



# 2020 Preliminary Budget Inclusions

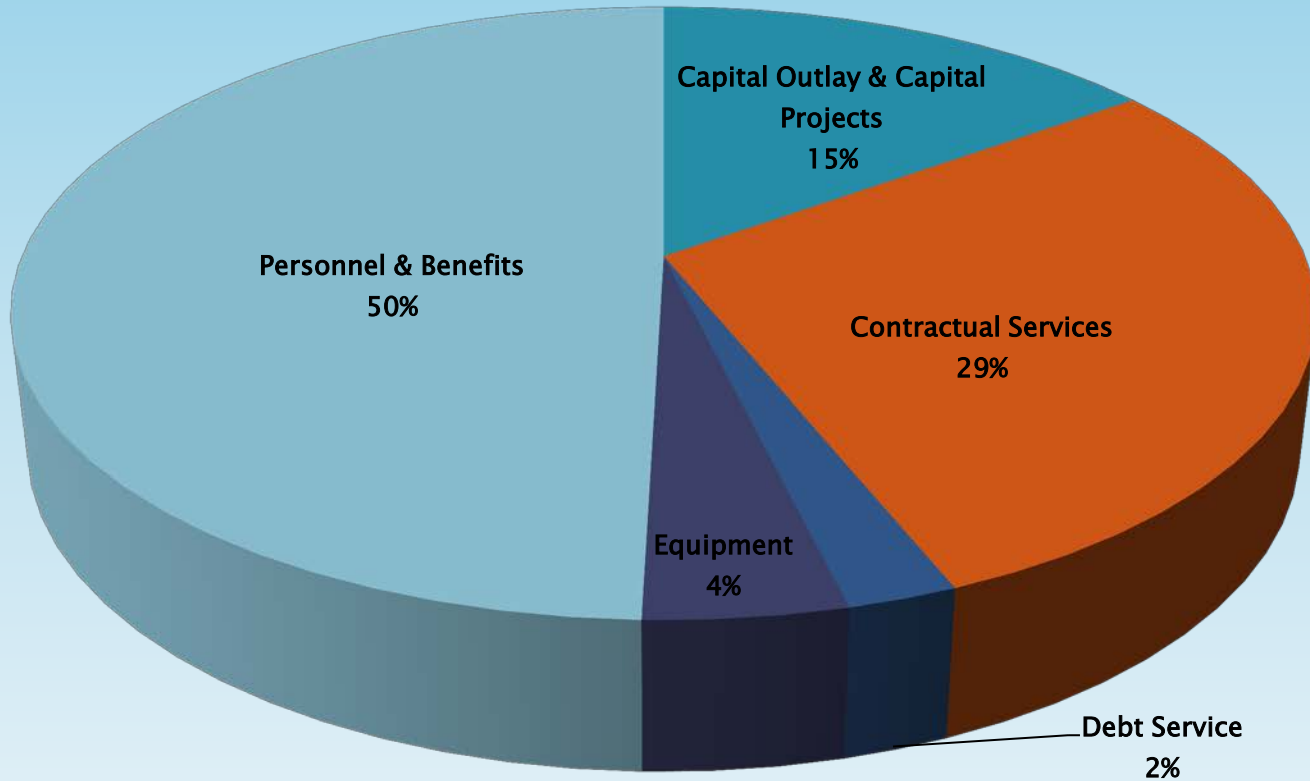
## Equipment and Capital Outlay:

- ▶ Veterans Memorial Park culvert – \$400K
- ▶ West Wing Renovation – Town portion net of Grant – \$125K
- ▶ Sidewalk Projects planned – Town portion net of Grants – \$303k
- ▶ Tinker Park Cobblestone House repair – \$69K
- ▶ Town Hall Roof – \$450K
- ▶ Equipment Schedule Replacement



# 2020 Preliminary Budget

## 2020 Town of Henrietta Preliminary Budget



# Tax Levy by Jurisdiction

